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DONGYUE GROUP LIMITED

東岳集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 189)

**POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 OCTOBER 2018**

At the Extraordinary General Meeting of Dongyue Group Limited (the “**Company**”) held on 31 October 2018 (the “**EGM**”), a poll was taken for voting on the proposed resolution as set out in the notice of the EGM dated 15 October 2018 (the “**Notice**”). The poll result in respect of the resolution proposed at the EGM are as follows:

Ordinary Resolution	No. of Votes (%)	
	For	Against
<p>(a) the proposed spin-off of Shandong Dongyue Organosilicone Materials Co., Ltd. (山東東岳有機硅材料股份有限公司) (“Dongyue Organosilicone”), a non-wholly-owned subsidiary of the Company, and a separate listing of the shares of Dongyue Organosilicone on ChiNext of the Shenzhen Stock Exchange by way of the issuance and offering of new shares of Dongyue Organosilicone (the “Proposed Spin-off”) be and is hereby approved; and</p> <p>(b) any one director of the Company be and is hereby authorized on behalf of the Company to do all such acts and sign all such documents and to enter into all such transactions and arrangements as may be necessary or expedient in order to ensure smooth implementation of and to give effect to the Proposed Spin-off.</p>	<p>1,041,358,039 (98.18%)</p>	<p>19,304,180 (1.82%)</p>
<p>As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution by the shareholders of the Company at the EGM.</p>		

As at the date of the EGM, the total number of issued shares of the Company was 2,111,689,455 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolution at the EGM. There were no shares of the Company entitling the holders to attend and vote only against the proposed resolution or abstain from voting at the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

Hong Kong, 31 October 2018

As at the date of this announcement, the Directors of the Company are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Liu Chuanqi, Mr. Zhang Zhefeng, Mr. Zhang Bishu and Mr. Zhang Jian as executive Directors, and Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Yue Run Dong as independent non-executive Directors.